

# Marin Community Foundation

## SAMPLE BEQUEST LANGUAGE

*This language may also be adapted to name a fund at the Marin Community Foundation the beneficiary, contingent beneficiary or remainder beneficiary of an IRA or other retirement plan, life insurance or annuity policy or similar assets.*

I give, devise, and bequeath to the Marin Community Foundation:

the sum of \_\_\_\_\_ dollars (\$\_\_\_\_\_)

**OR**

the following described property, to wit: \_\_\_\_\_

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**OR**

\_\_\_\_\_ percent (\_\_\_\_%) of the rest, residue and remainder of my estate

to be added to the **IASD HERITAGE FUND.**

I instruct that all of my charitable gifts, bequests and devises shall be made, to the extent possible, from property that constitutes "income in respect of a decedent" as that term is defined in the Internal Revenue Code.

Tax ID Number of the Marin Community Foundation: 94-3007979

*For assistance, please contact:*

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